



FINANCIAL PRESS RELEASE



Friday July 29, 2022 after market close

Consolidated revenues for the first half of 2022: €93.3 M

France: + 0.2%

International: - 2.1%

Consolidated France and International: - 0.7%

Growth in investment activities: + 12% and nuclear: + 9.8%

- Consolidated revenues for the first six months of fiscal year 2022 amounted to €93,257 K, compared to €93,877 K at June 30, 2021 (- 0.7%)

Revenues (€K)	2022	Variation	2021	Variation	2020
Consolidated at 06/30					
Q1	43 083	-0.5%	43 284	-0.1%	43 320
Q2	50 174	-0.8%	50 593	101.1%	25 164
6 months	93 257	-0.7%	93 877	37.1%	68 484

Non-audited revenues

Difficulties in sourcing raw materials and rising energy prices are weighing on the business of the smaller companies that make up the Group's customer base. In response to this situation, these entities have limited their recourse to external employment solutions.

In France, revenues from management contracts, most of which are signed with larger accounts, increased by 3.1% compared with the first half of the previous year.

- Revenues in France reached €59.6 M (+0.2%). International operations (36.1% of consolidated revenues) recorded a 2.1% decline compared with the first half of 2021.

This decrease is due to stricter sanitary restrictions having impacted several sites in Luxembourg, whose revenues are down to €978 K (-49% compared to the first half of the previous year), while revenues from activities in Switzerland amount to €30.7 M (+0.3% compared to the first half of 2021). Business in Germany increased by 7.1% compared to the first half of 2021 and reached €1.9 M.

Revenues (€K)	2022	Variation	2021	Variation	2020
France & International					
France	59 631	0.2%	59 533	38.7%	42 917
% Revenues	63.9%		63.4%		62.7%
International	33 625	-2.1%	34 344	34.3%	25 567
% Revenues	36.1%		36.6%		37.3%
6 months	93 257	-0.7%	93 877	37.1%	68 484

We also see in the first half of 2022, compared to the first half of 2021, that:

- ✓ Nuclear activity (maintenance and renovation of nuclear power plants in France) amounted to €8 million, up 9.8%;
- ✓ Recruitment activity (recruitment of personnel on behalf of companies) reached 1.4 M€, i.e. + 12%.

The difficulties in recruiting temporary staff are in addition to those already mentioned concerning the supply of raw materials and the rise in energy prices.

The proximity that the Group maintains with its clients via its more than 70 agencies has helped stabilize activity in the first half of the year, with the aim of a rebound.

Recruitment and nuclear activities should continue to contribute to growth.

Solid financial structure:

The financial structure is solid with a level of cash that allows the Group to maintain the level of investment necessary for its development.

Upcoming:

Publication of first-half consolidated financial statements on September 30, 2022 (after market close).

About DLSI:

The DLSI Group represents a network of over 70 agencies located throughout France, in Luxembourg, Germany and in Switzerland.

With a foothold in all industries, we offer all employment solutions, from indefinite-term contracts to fixed-term contracts and temporary employment.

Listed on the Euronext Growth market of Euronext Paris since 2006, the Group generated revenue of 194.9 million euros in 2021.



ISIN FR0010404368 - Ticker symbol: ALDLS

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